



## California moves to Standardized Application

### Mandatory use of new application set for October 9

As more and more states adopt the Secondary Addressee rule, NGL is focusing on implementing use of the **standardized** Secondary Addressee application when possible (instead of continuing to use state-specific applications).

The Secondary Addressee rule is not new to California agents; California adopted the Secondary Addressee rule in 2013. NGL is simply updating CA AssetGuard kits (paper and electronic application kits) with the standardized NGL secondary addressee form [2735FE-SA](#).

The Secondary Addressee requirement specifies clients have the right to a secondary addressee— to designate an additional person to receive notification of possible lapses or cancellation in coverage. The secondary addressee section is not required to be completed, but an agent does need to offer the option.

#### **Dates:**

- Please begin using the new application immediately
- Beginning Monday, October 9, policy issuance will be delayed if new application is not used.

If you have any questions, please contact our office.

**For producer use only. Not for use by the general public.**

Premier Planning  
800-365-8208  
705 W Benjamin Ave  
Norfolk NE 68701